



“Poised to join the ranks of Blue Chip Lithium companies...”

Corporate Presentation – Proactive Investors One2One Forum
June 14, 2011



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Rock Tech Lithium Inc. – The Company

“Rock Tech Lithium Inc. is an exploration and development company with a lithium deposit moving towards production by 2014”



Rock Tech Lithium Inc. – One Mandate

“...is to build shareholder value by developing projects into sustainable and economic mines...”



Rock Tech Lithium Inc. – Presentation Outline

- Lithium – where it is, what it is used for, the future
- Georgia Lake Lithium Project - advanced stage lithium project
- Future valuation of the company – investment risk variables and reward opportunities

Estimated Global Reserves of Lithium Metal

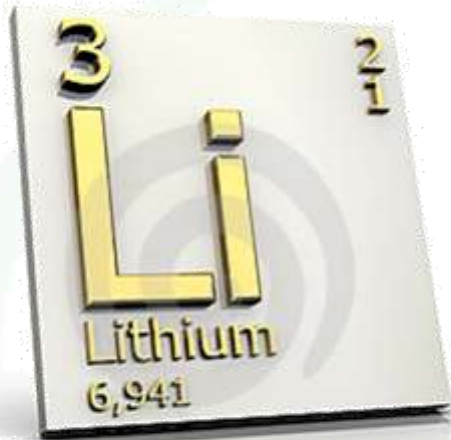
Reserves by Country	Tons Li**
Chile	6.8 mT
Argentina	6.0 mT
Bolivia	5.5 mT
China	5.4 mT
USA	2.7 mT
Serbia	957,000
Canada	350,000
Australia	190,000
World Total	28.0 million

*Source: Roskill 2009 and US Geological Survey 2009, quoted from Byron Capital Equity Research Industry Report;

**1 ton = 1/1.1 metric ton (tonne or mt)

- Most of the known lithium reserves are in South America
- S. American deposits are brine
- Majority of non-S. American are in mineral form (hard rock)
- US reserves are in brine, clay and mineral formations
- Canada and Australia is underexplored for lithium – this is changing

- 2010 Production: 24,000 tonnes of lithium metal (or 128,000 tonnes of lithium carbonate equivalent)
- 65% global production came from S. American brines from three companies – SQM, Chemetall and Rockwood Holdings
- 35% from hard rock deposits in Australia from Talison Lithium, Galaxy Resources and Chinese Producers
- Brine allows for lower cost operations – about \$1,000 USD per tonne of Li_2CO_3 production; Hard rock is considered higher cost at \$2,200 to \$3,000 per tonne
- Lithium carbonate sells for \$5,500 per tonne and is forecasted to rise in price
- Production from existing South American mines can grow at 4%
- Last two new mines to come into production were hard rock deposits – Australian mines operated by Talison and Galaxy
- Next two mines in pipeline for production are mineral deposits – one in Canada, and another in Australia. Talison is doubling their output from their mineral deposit in Australia
- We are positioning Rock Tech to be a producer in 3 years, contributing to supply from new mines to satisfy global demand for lithium



Lithium Chemical properties:

- Highly reactive
- Lightest of all metals – 3 times the energy density than nickel metal hydride batteries and one-third of the weight

Lithium Charge-ability:

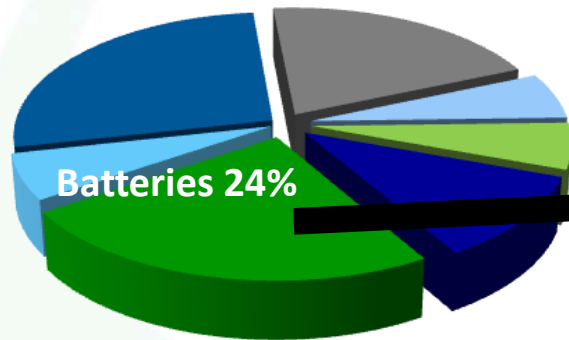
- Faster recharge than other technologies
- Up to 3,000 recharge cycles

Lithium Operability:

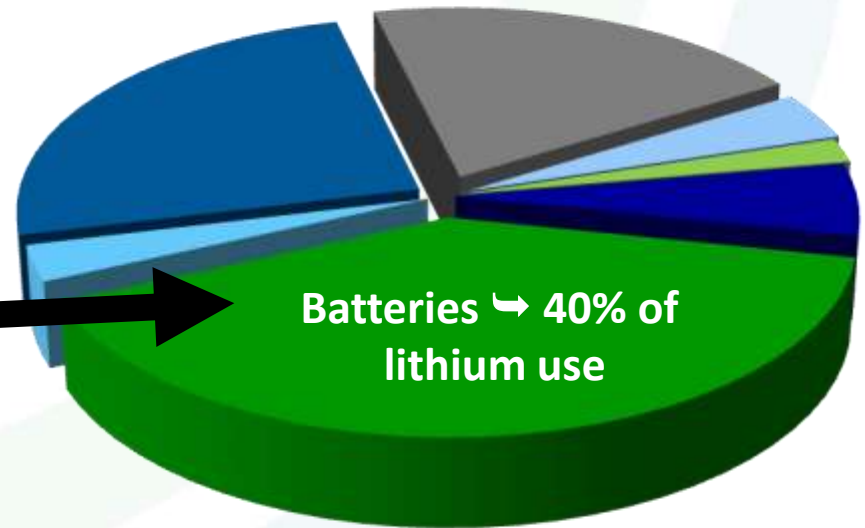
- Operates in extreme temperatures (up to 60° Celsius)

Lithium – What it is used for

2009
Total demand: 120,000 tons of lithium carbonate



2015
Expected total demand: 195,500 to 200,000 tons of lithium carbonate



- Greases
- Aluminium
- Other
- Batteries
- Glass/Ceramics
- Casting
- Pharmaceutical

Macro-conditions for Lithium Sector – Demand Drivers for Lithium



- ***Imbalance in Supply and Demand Forecasted***
 - Demand: 7% to 10% growth
 - Supply: 4% growth

- ***Existing and emerging usage will continue to grow.***
 - Mobile applications
 - Electrification of automobile sector
 - Energy storage facilities for grid stabilization and alternative energy sources

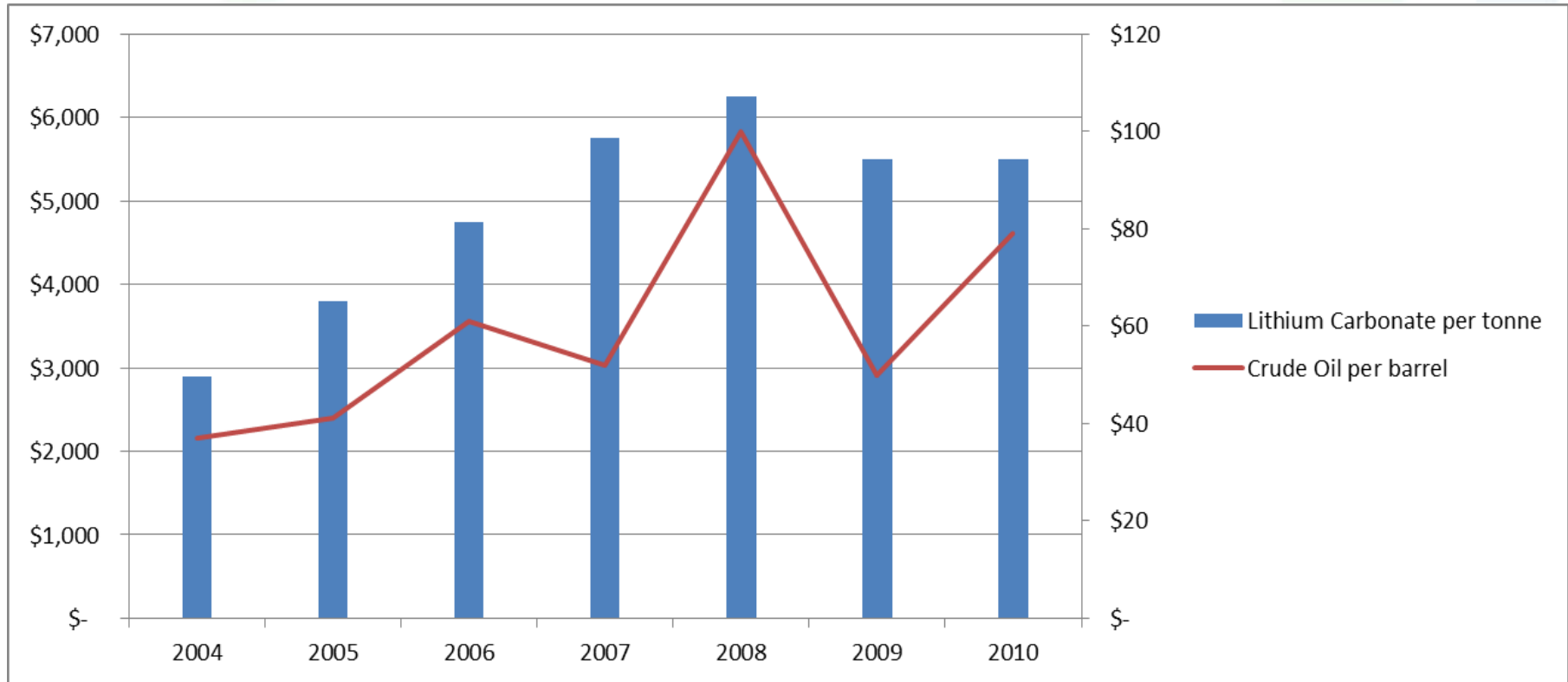
- ***Storage facilities for energy generated by alternative energy sources***

- ***Security of supply being sought by users in the supply chain.***



Lithium is an Energy Metal

- 1 - Price for lithium carbonate is not volatile – bought and sold in a closed market (long term contracts)
- 2 - With new production from new mines coming on stream, price is forecasted to remain stable
- 3 – At current prices, hard rock producers can be VERY competitive



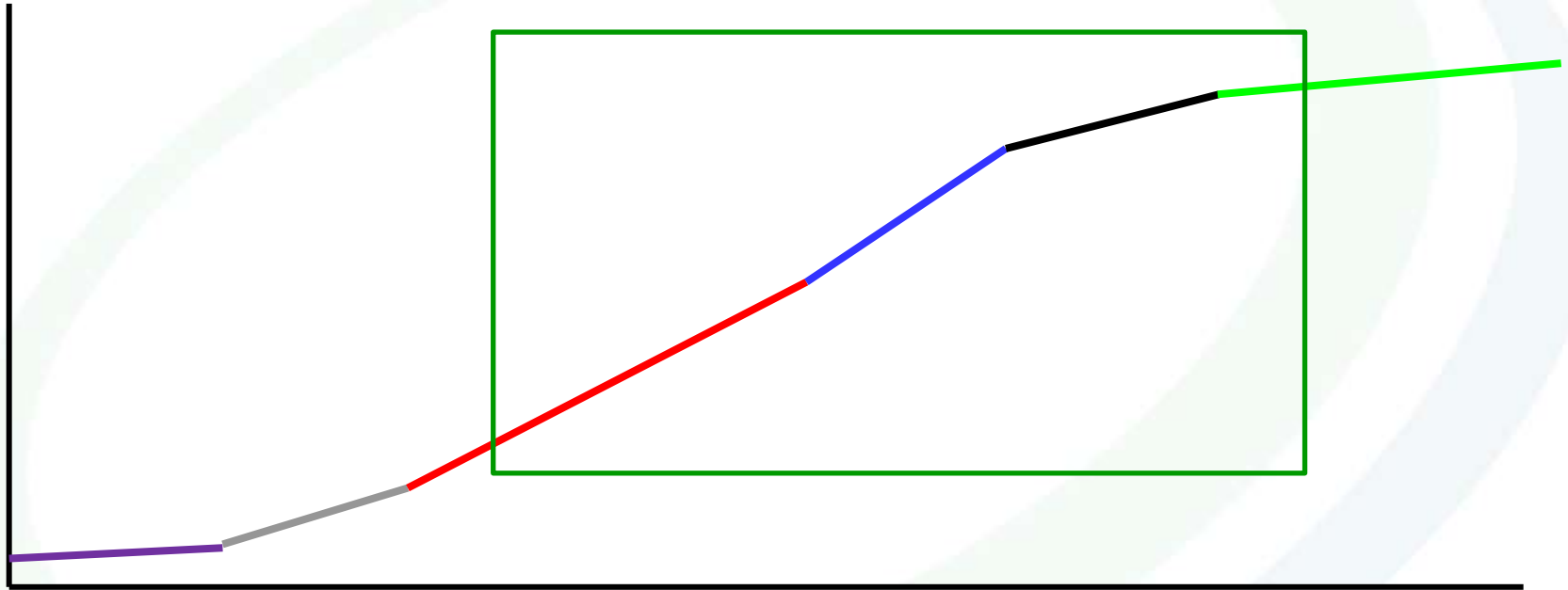
Source for Lithium Carbonate Price: Roskill Information Services 2010

Lithium – Role in Energy Value Chain

- Global policies and opinions are moving towards energy produced from alternative energy sources
- Germany and EU Nations, China, USA leading policy changes
- Lithium ion batteries are considered best in class technology for:
 - Auto sector
 - Industrial energy storage
 - Mobile applications

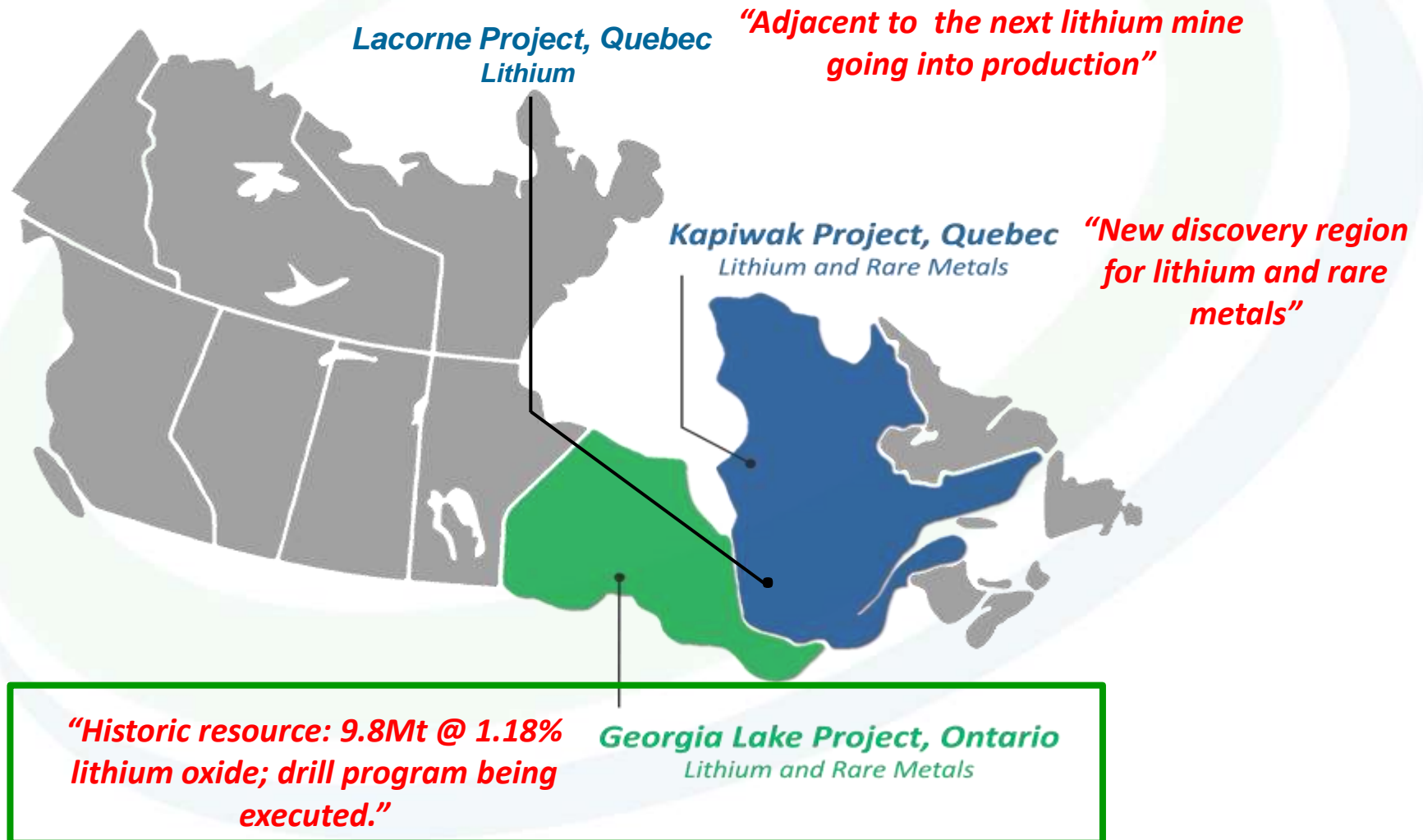
“DEMAND FOR LITHIUM IS AND WILL BE GROWING”

Classic Organic Development of Resource Companies



Formation of Company	Property Acquisition	Discovery / Deposit	43-101 Resource	Resource Expansion	Pre Feasibility	Definitive Feasibility	Mining (Production)
Risk is VERY HIGH			Risk is HIGH		Risk is MEDIUM		Risk is LOW

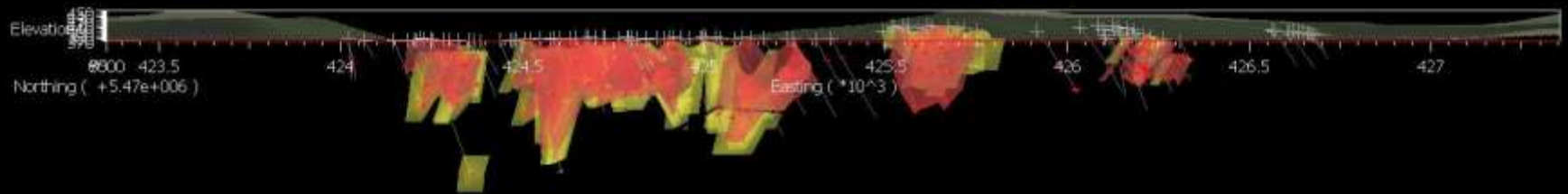
Rock Tech Lithium Inc. Advanced Project at Georgia Lake



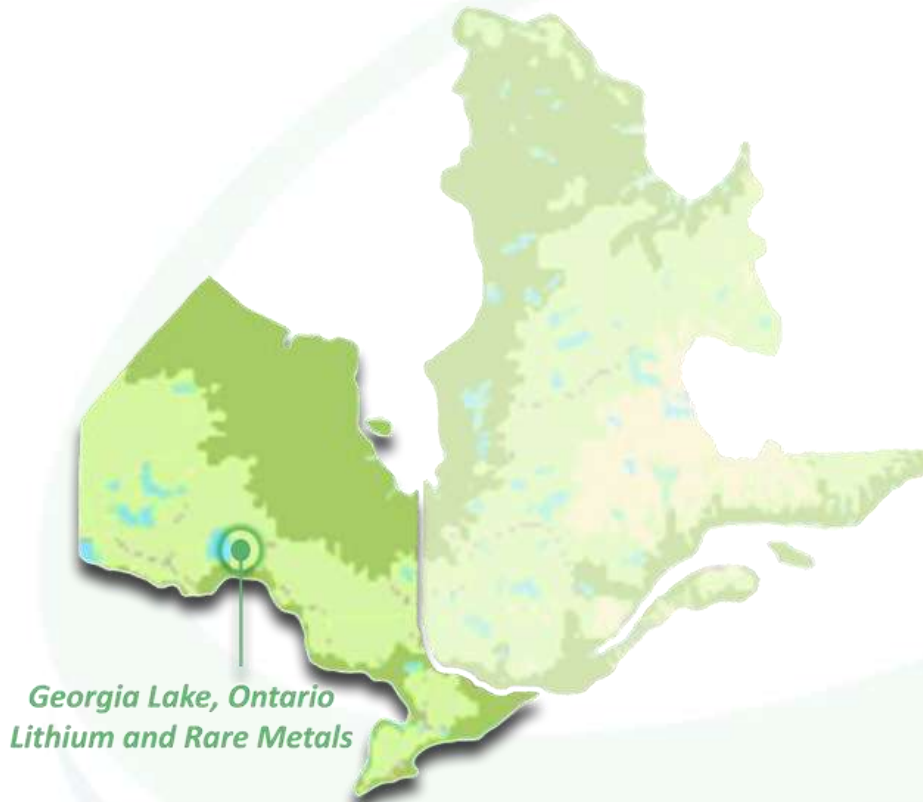


We have high grade lithium deposits at Georgia Lake
– Risk of discovery is 100% removed

Interpretation of Rock Tech's deposit at Georgia Lake by Caracle Creek International Consulting (ISO certified third party independent geological services firm)



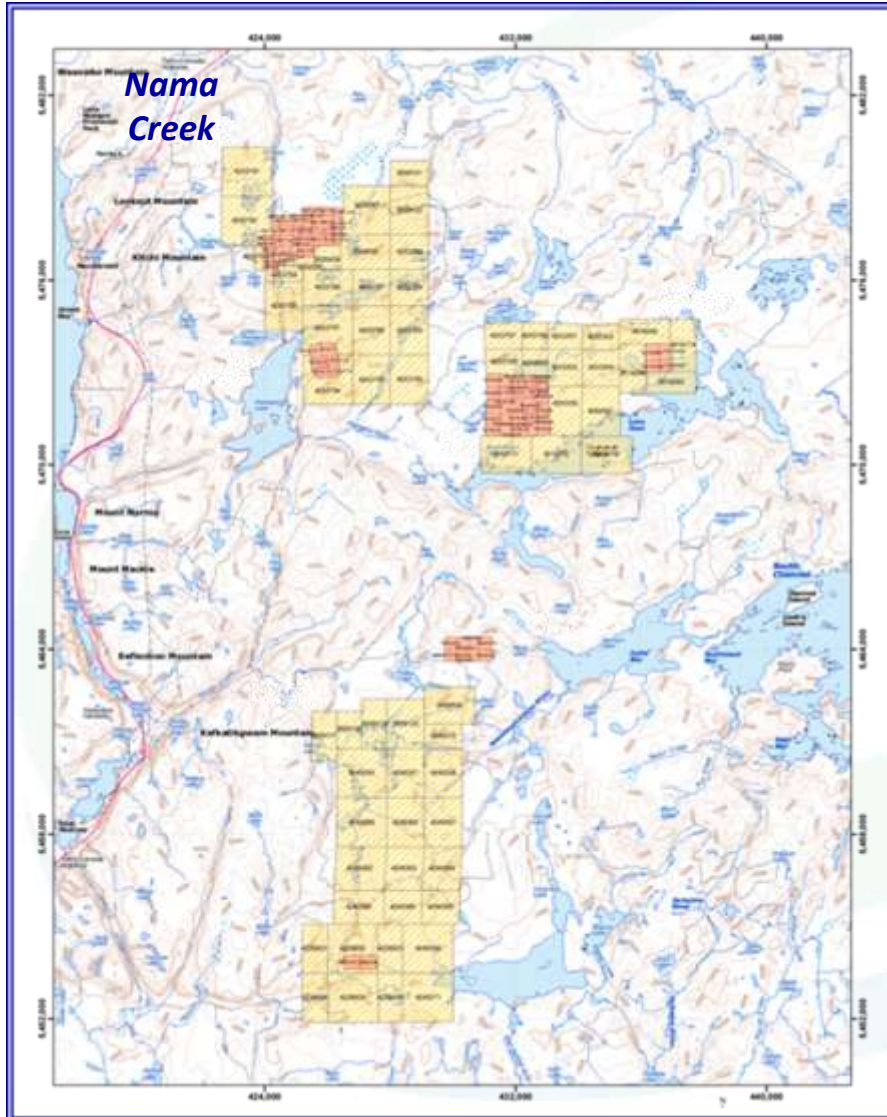
Georgia Lake Lithium Project Thunder Bay Mining District, Northwest Ontario



- 100% ownership of mineral claims – 2% NSR to Vendor
- 64 claims & 61 mining leases covering 11,481 hectares
- Located in Thunder Bay Mining District
- Well developed infrastructure and skilled labor force
- Historic resource of 9.8 million tons at 1.18% Li₂O¹
- Expandable lithium resource
- Showings for rare metals and potential for rare earth elements
- ***Production targeted for 2014***

¹The historical estimate is not classified as current mineral resources. RCK is not treating the historical estimate as current mineral resources and the historical estimate should not be relied upon.

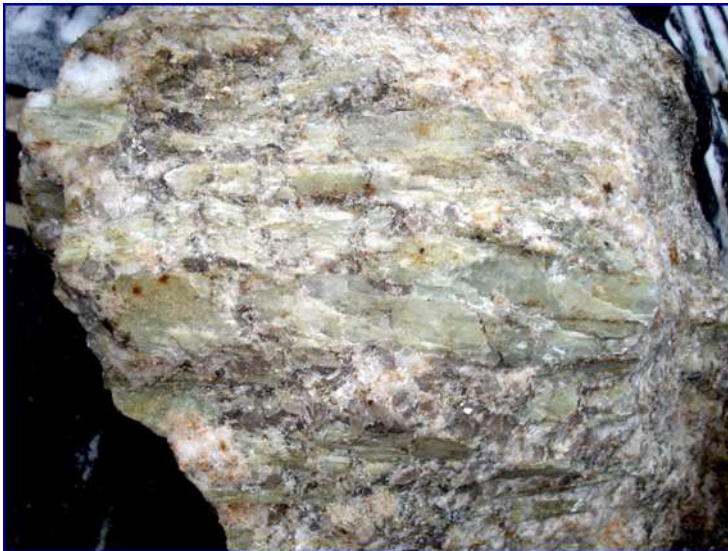
Georgia Lake Lithium Project Historical Exploration and Mine Development



- Historic resource based on over 33,000 metres of drilling
- Production decision was made by a past operator (over \$5 million spent in 1957 = \$50 million Rock Tech does not have to spend today)
- Mining infrastructure on property is in place

Georgia Lake Lithium Project

What have we done since December 2009?



- Updated re-interpretation of historic drill data by independent firm
- Drilled 8,000+ metres – confirming historical grades for lithium oxide; results used for initial NI43-101 resource
- Tested for rare metals - showings for rubidium, beryllium, niobium, tantalum, and cesium
- Shipped bulk samples to independent labs for metallurgical tests
- Within 30 days:
 - Recovery rates using heavy media and floatation separation methods
 - Lithium carbonate that meets battery manufacturers specs for purity
 - Initial NI43-101 resource
 - **PROFOUND COMPANY CHANGER**

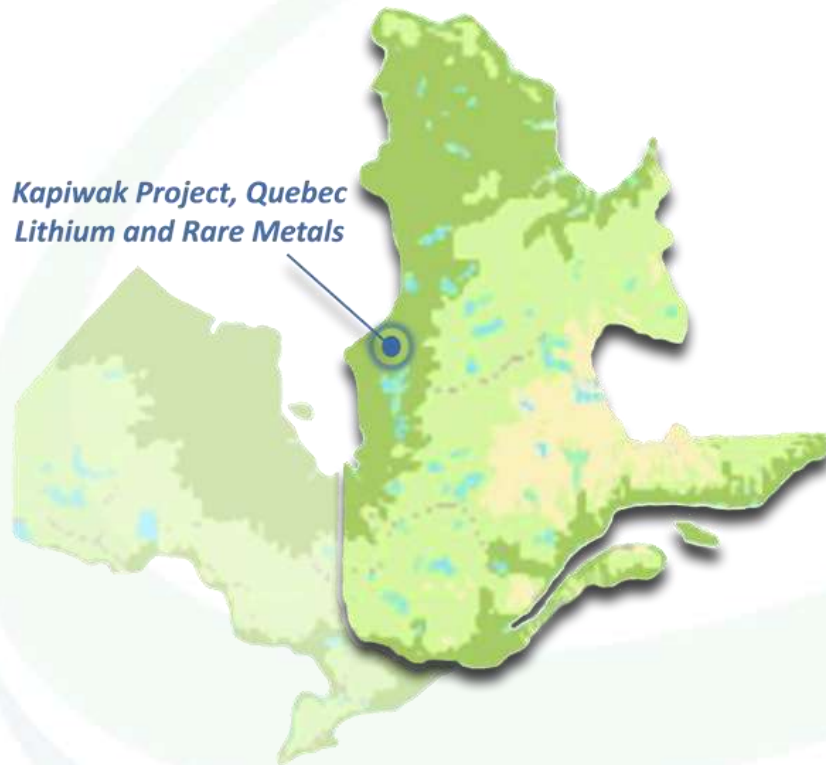


Georgia Lake Lithium - 2011 to 2014 Project Scope

	Quarter 1	Quarter 2	Quarter 3	Quarter 4
2011	(1) 7,500 metres drilling completed (2) 1 tonne bulk sample	(1) Metallurgy results (2) NI43-101 inferred resource	(1) Trenching and 10,000 – 12,000 metres of drilling (2) Scoping study	(1) Commence PFS – Nov. 2011
2012	(1) Updated NI43-101 resource (Measured & Indicated & Inferred)	(1) Completion of PFS	(1) Drill program (2) Environmental Impact Study (3) Pilot scale tests	(1) Commence DFS – Nov. 2012
2013		(1) Completion of DFS (2) Updated NI43-101 resource (3) Mine, mill & plant construction	(1) Mine, mill & plant construction	(1) Mine, mill & plant construction
2014	(1) Mine, mill & plant construction	(1) Mine, mill & plant construction	(1) PRODUCTION	

Kapiwak Lithium Project | James Bay Quebec

New Lithium and Rare Metals Discovery Region

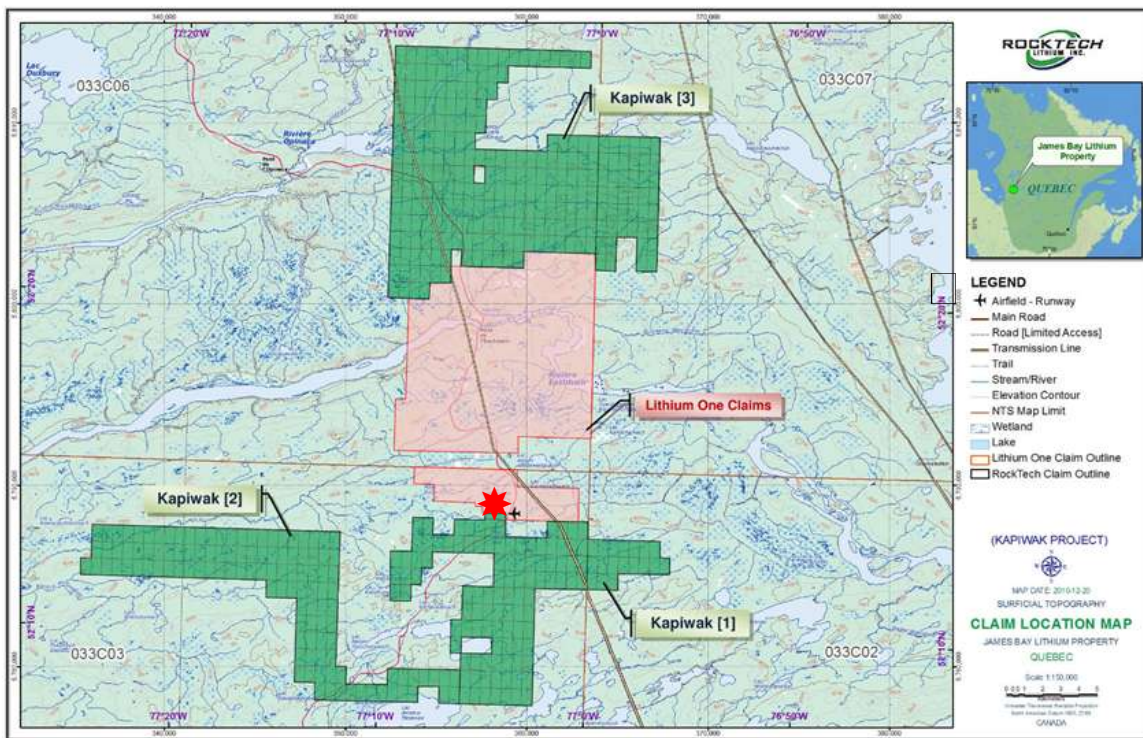


- 100% ownership
- 499 claims covering 26,259 hectares
- Excellent exploration and development infrastructure
- Objective:
 - Discovery
 - NI43-101 inferred resource in 24 months
- 2011 Plan:
 - Airborne geophysics
 - Prospecting
 - Ground sampling and trenching
 - Identify drill target
 - Budget: \$750,000

Kapiwak Lithium Claims Area Map

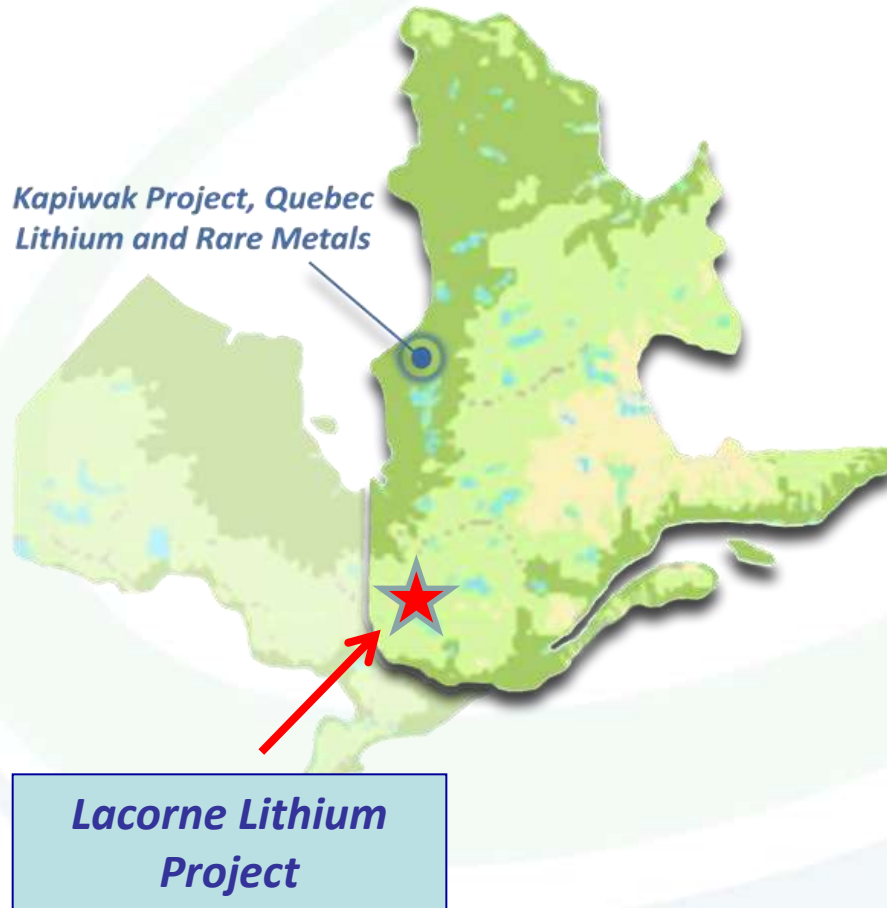
New Lithium and Rare Metals Discovery Region

- Located adjacent to the south of Lithium One's James Bay lithium discovery (22 million tons at 1.3% Li_2O at )
- Nemaska Exploration with 43-101 resource estimate and will initiate DFS
- Critical Metals Corp. with lithium and rare metals showings nearby and initiating PFS
- Visible pegmatite outcrops throughout property
- Surface samples showing average Li_2O grades of 1.47% and indications for rare metals



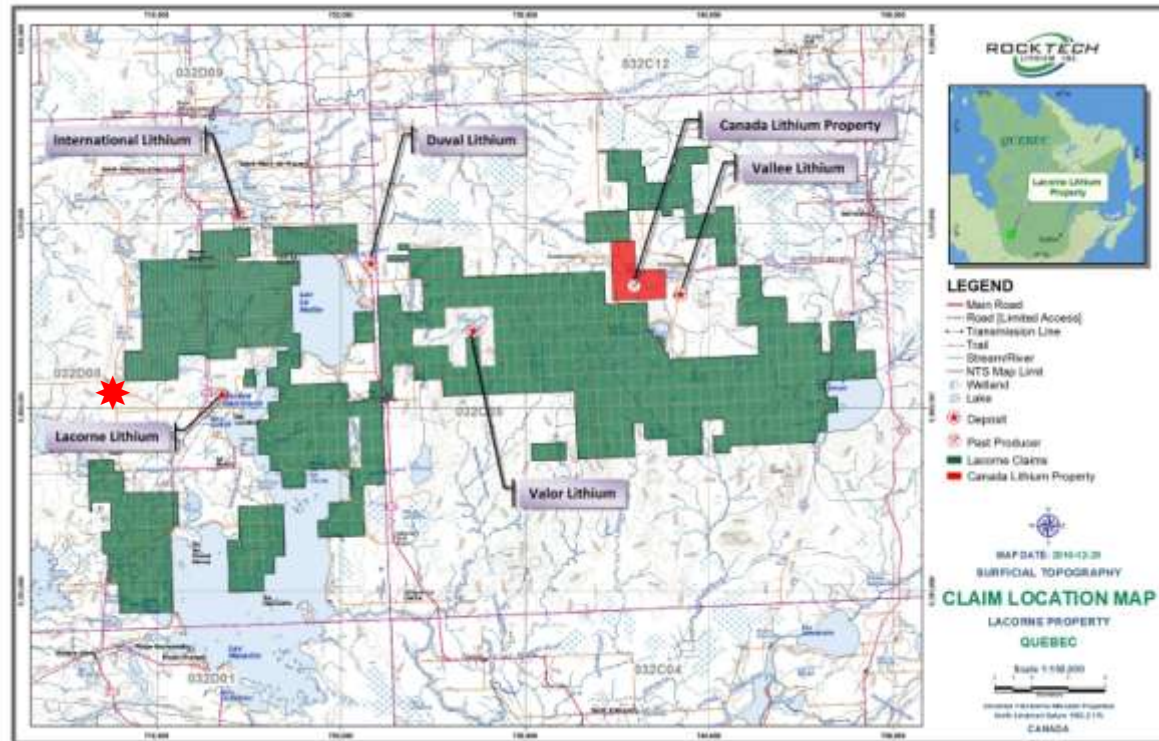
Lacorne Lithium Project | Val d'Or, Quebec

Lithium Production Region



- 100% ownership
- 630 claims covering 31,049 hectares
- Excellent mining infrastructure – historic
- Objectives:
 - Discovery
 - NI43-101 inferred resource within 36 months
- 2011 Plan
 - Airborne geophysics
 - Prospecting and geological mapping
 - Ground sampling and trenching
 - Identify drill targets
 - Budget: \$750,000

Lacorne Lithium Claims Area Map *Val d'Or Quebec: Past Lithium Production Region*



- Three historic pegmatite occurrences on the property reported to contain columbite-tantalite crystals
- Adjacent to Canada Lithium's Quebec Lithium mine (past producer and commissioned to go back into production in 2012/2013)
- Glen Eagle Resources (TSX-V: GER) having drill success on their Authier claim blocks (★)



Rock Tech Lithium Inc. Objectives for the next 18 to 36 months

Operational:

- Georgia Lake: Production by 2014
- Kapiwak (James Bay): 43-101 inferred resource estimate (2 years)
- Lacorne (Val d'Or): 43-101 inferred resource estimate (3 years)

Corporate:

- Secure off take agreement with lithium carbonate consumer/user
- Secure partnerships for development of projects with mining corporations
- Add shareholder value for secondary assets (Ni-Cu-U-PGE and Fe-Ti-V projects)

Financial:

- \$25 million for execution of operational objectives/plans to May 2013 - exercise of warrants (\$8 million) and equity raise (\$17 million)

	Resource	Off Take / JV	Stage	Valuation*
<i>Rock Tech Lithium</i>	9.8 million tons @ 1.18% (historic)	Work in progress	Exploration & development	\$22MM (CAD)
<i>Lithium One</i>	NI43-101 22.0 million tons @ 1.3% (Indicated/Inferred)	KORES, LG International & Caltrex GS (Argentina); Galaxy Resources (Canada)	Exploration & Development – 12 months ahead of RCK	\$90 MM (CAD)
<i>Canada Lithium</i>	15 million ton @ 1.18% (historic); NI43-101 under review	Mitsui	DFS; building mine; 18 months from production – 18 to 24 months ahead of RCK	\$177 million (CAD)
<i>Galaxy Resources</i>	10 million tons @ 1.1% (measured, indicated, inferred)	Chinese partners; vertically integrated	Producer; lithium carbonate processor – 36 to 42 months ahead of RCK	\$278MM (AUD) \$280MM (USD-Hong Kong raise) Total: \$547Mio
<i>Talison Lithium</i>	25 million tons @ 3.7% (measured, indicated, inferred)	Chinese partners; vertically integrated	Producer; lithium carbonate processor – 36 to 42 months ahead of RCK	\$475MM (CAD)

*As of June 10, 2011

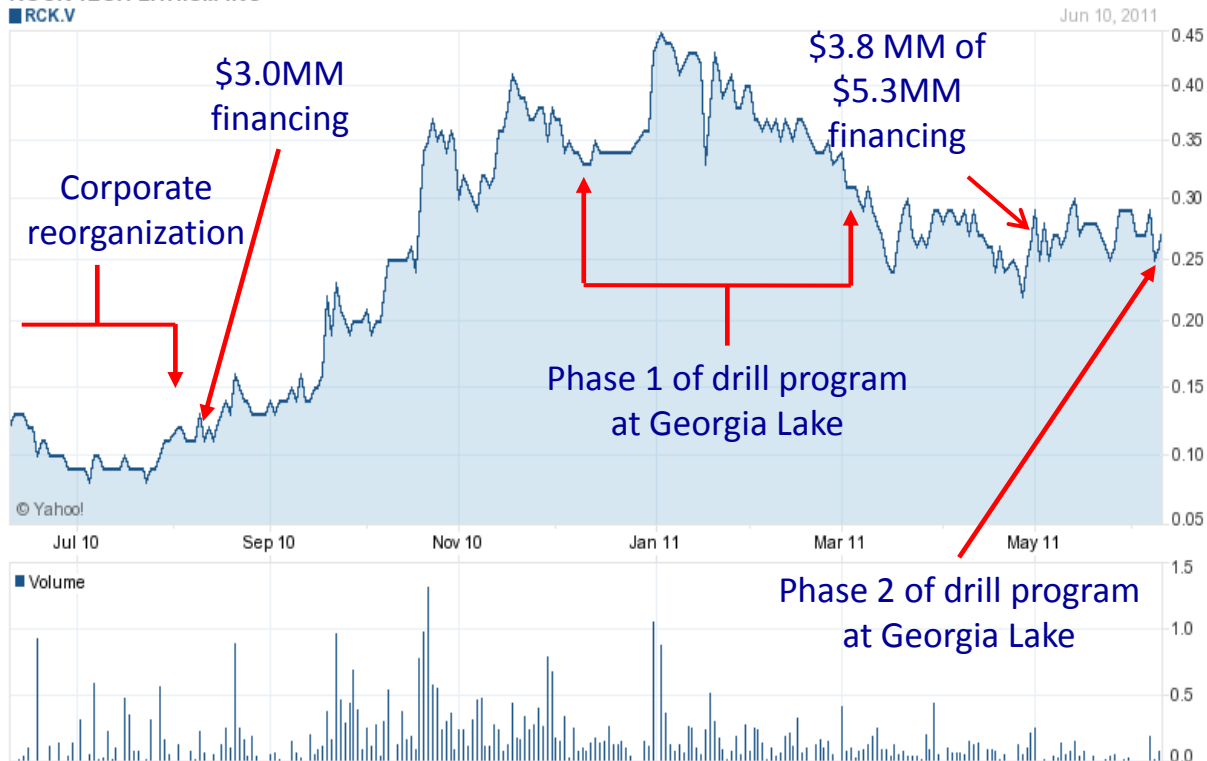
Source: Stockwatch, Yahoo! Finance and Galaxy Resources website



Capital Structure

TSX-Venture: RCK | Frankfurt: RJIA | OTC Pink: RCKTF

ROCK TECH LITHIUM INC
RCK.V



Issued:	82.6MM
Fully Diluted:	118.3MM
Share Price:	\$0.27
Market Cap:	\$22.3MM / \$31.9MM
Cash:	\$3.8MM
Insider Position:	65%*
52 Week Hi/Lo:	\$0.49/\$0.08
3 Mos. Daily Avg.:	78,942
Debt:	None

*Insider Position: Management/Directors and Cornerstone Investors

Information as of May 3, 2011

Source: Stockwatch and Yahoo! Finance



Board of Directors

Eunho Lee, President, CEO and Director

More than 15 years as Director, Trade Marketing of Japan Tobacco International USA and Senior Manager, Business Development, British American Tobacco Canada. Served as a director in both independent and management roles for a number of junior mineral exploration and oil & gas companies. Responsible for the general management of the Company, including corporate affairs, development, financing, governance, marketing, public and investor relations.

Afzaal Pirzada, M.Sc. (Geology) and P.Ge. – Vice President Exploration and Director

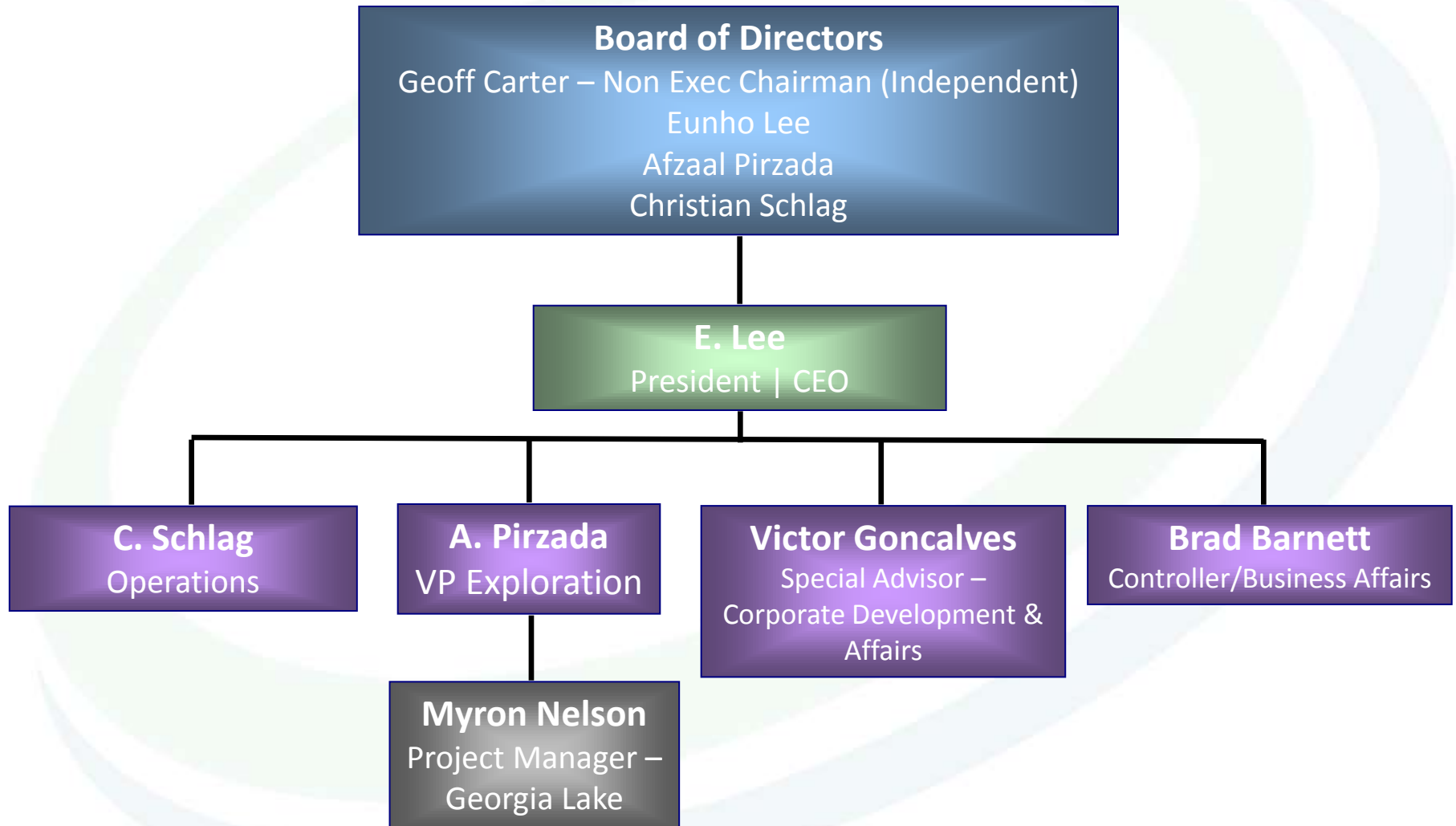
Nearly 30 years of international experience in mineral exploration and mining. Registered as a Professional Geologist in British Columbia, Northwest Territories and Nunavut. Was responsible for uranium exploration with the Atomic Energy Minerals Centre of Pakistan and has led exploration projects for spodumene, iron ore, nickel, PGE, and titanium. Is a Qualified Person under National Instrument 43-101 and is responsible for all aspects of Rock Tech's exploration work.

Christian Schlag, Ph.D (Geology) and M.Sc. (Economic Geology) - Director

Has served as the Sr. Exploration Geologist for Goldfields South Africa, the Economic Research Officer of the Geological Survey of SW Africa (Namibia), a Senior Lecturer at University of Calabar (Nigeria), a Political Advisor for Konrad Adenauer Foundation (Tanzania), a Consultant to the Indonesian Ministry of Mines and Energy and United Nations Industrial Development Projects (Indonesia) and was a member of the Deutsche Forschungs Gemeinschaft (German Research Foundation). Experienced as an Independent Consultant on exploration projects for rare earth metals, uranium, gold, diamonds and heavy minerals throughout Africa and Asia and was instrumental in the discovery of the Marenica uranium project in northern Namibia.

Geoff Carter, B.Sc. (Hons. Mining Engineering) and P.Eng., - Non Executive Chairman & Independent Director

A member of the Professional Engineering Association of Manitoba, and a Professional Engineer in Ontario. Was the past Mine Manager for Hudson Bay Mining and Smelter Co. Ltd.'s (Anglo American) mine in Flin Flon, Manitoba and was the Mining Analyst for Midland-Doherty. Is the Principal of Broad Oak Associates, a Toronto, Ontario-based mining consulting firm, and is the author of Lithium One Inc's. NI-43.101 report for the Cyr lithium property in James Bay, Quebec.



- Bull cycle of lithium sector
- Significant milestones to be reached within the next 30 days at Georgia Lake
- Phase 2 of drill program to advance the Georgia Lake closer to production to start in June 2011
- Exploration stage projects with right addresses (Kapiwak and Lacorne)
- Rare metals opportunities
- Attractive market capitalization with room for significant growth
- Potential mine at Georgia Lake has very high probability of economic viability
- Off-take agreements currently “works in progress”
- Well capitalized with strong corporate finance and strategic business development partners



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