

STANDARD GOLD, INC.



Investor Presentation

June 2011

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FOR PURPOSES OF THE OFFERING DESCRIBED IN THIS PRESENTATION, YOU SHOULD RELY ONLY THE INFORMATION CONTAINED IN THE OFFERING MEMORANDUM PROVIDED TO POTENTIAL INVESTORS IN CONNECTION WITH THE OFFERING FOR PURPOSES OF MAKING AN INVESTMENT DECISION IN THE SECURITIES TO BE SOLD THEREIN.

UNLESS OTHERWISE NOTED HEREIN, ALL THE INFORMATION CONTAINED IN THIS PRESENTATION IS PRESENTED AS OF JUNE 10, 2011.



Mission Statement

Standard Gold seeks to capitalize on rising precious metal prices, greater mineral exploration in combination with a lack of independent toll milling capacity and a dearth of specialized milling expertise by becoming the leading provider of toll, specialty and custom milling services for precious and rare earth metals to Junior mining companies based in the western US, Canada, Mexico and Central America.





Market Overview

The Opportunity

There is a huge gap within the mining industry between the **major mining companies**, such as

- Barrick Gold (NYSE: ABX),
- Newmont Mining Corporation (NYSE: NEM),
- AngloGold Ashanti Ltd (NYSE: AU)

and all of the rest, affectionately called the “**Junior**”
miners



The Majors

- Well capitalized
- Many projects in North America and internationally
- Vertically integrated including on-site milling and processing plants
- May grow organically through exploration
- They acquire projects in the millions of ounces of gold and will buy “Juniors” with proven reserves



The Juniors

- Work on a project by project basis aggregating claims in an area and do extensive exploration of their claims
- Projects range from a few thousand to 1M–2M ounces of Gold and Silver
- If a project grows large enough in scale, a Major will typically acquire the company
- Depending on size, typically not vertically integrated and require an outside mill to process their ore



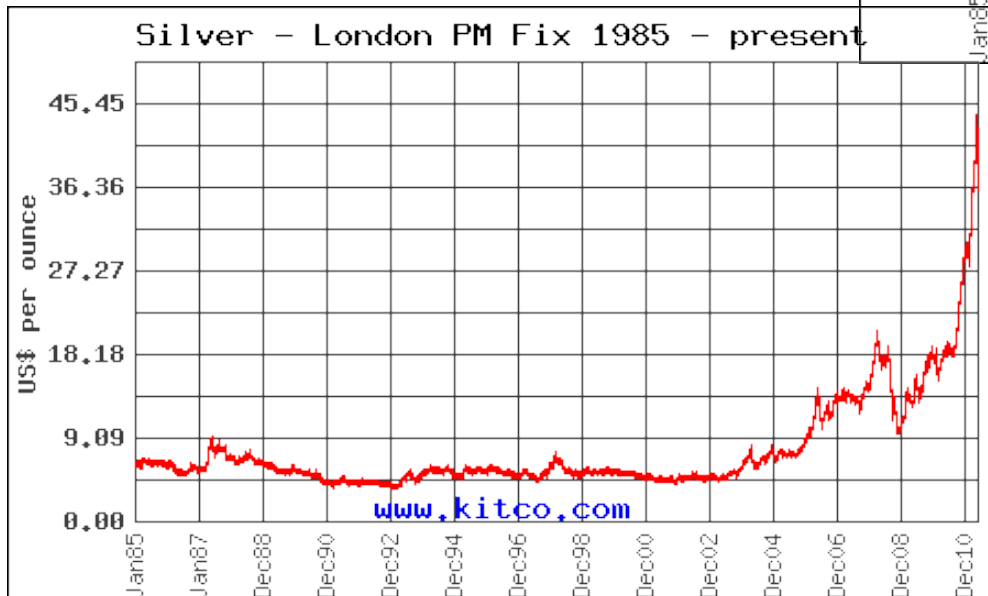
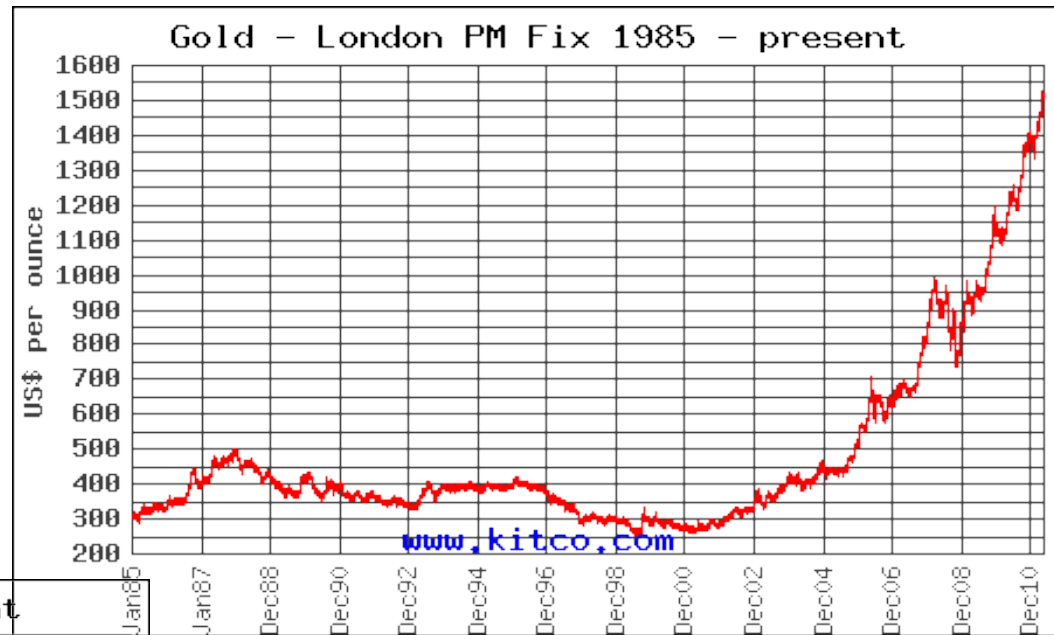
Current Market Conditions

With commodity prices, especially precious metals and all industrial metals moving to all time highs, there has been a rush within the investor community to find all types of mining, exploration and producing mining companies to invest in.



Gold & Silver Prices (1985 – Present)

Gold & Silver prices
at/ near historic highs



Gold: \$1,534/oz. (6/10/11 Spot Price)

Silver: \$36.64/oz.
(6/10/11 Spot Price)

Source: <http://www.kitco.com/market/>





Who is Standard Gold?

Market Opportunity

- Historically, most profitable aspect of mining and exploration, was the mill operations.
 - Millers were the only ones who could process the ore.
 - Millers, usually had a virtual monopoly opportunity in a given area because of the large capital cost and special skills required.
 - Millers charged a processing fee and a percentage of the recovered resource.
- In part due to EPA regulations, the mining industry in the US has shrunk considerably.
- Many of the historic mills have been closed down, disassembled and shipped overseas to South America and other places.
- The result is that there are very few operating mills left and few shuttered mills around to rehabilitate.



Asset Acquisition

- On March 15, 2011, Standard Gold acquired:
 - (a) The assets of Shea Mining & Milling, LLC in a stock transaction, including:
 - (a) Land, buildings and equipment previously owned by NJB Mining in Tonopah, NV and
 - (b) The lease of a custom mill facility with permits in Amargosa NV
 - (b) \$2.5M note for the Tonopah property
- In conjunction with the acquisition, Standard Gold raised ~\$2M in convertible promissory notes with convertible provision @ \$0.50 per share and a \$0.50 warrant attached



Asset Acquisition

- Following the asset acquisition, Standard Gold also transferred back to Wits Basin, previously its largest shareholder:
 - (a) its rights to its exploratory mining operations,
 - (b) its inter-company debt and obligations, and
- Standard Gold also retired ~18M Company shares held by Wits Basin in exchange for non-voting, non-convertible preferred stock
- These measures have allowed Standard Gold to become an
 - independent company
 - while exiting the mining business and
 - cleaning up its balance sheet



Standard Gold's Market Opportunity

- Today a new mill can take from 3 to 6 years to permit and build and cost \$20-\$30 million
- Finding qualified people to run a mill is hard as the industry has been so weak for so long resulting in few skilled workers left to hire
- The result is an opportunity for a company that can find, rehabilitate and staff a custom milling operation to service smaller mining operations, provide specialty milling needs and re-opening of existing proven mines



Standard Gold's Market Opportunity

- Standard Gold is well positioned to capitalize on a convergence of macroeconomic factors
 - Greater exploration
 - The need for processing capabilities for various precious metals
 - A lack of independent toll milling capacity
 - Long environmental lead times to build mills
 - The high cost of building a new mill (\$20M - \$30M)
 - The specialized skill in milling as opposed to mining
 - Re-opening of existing mines with proven reserves



Standard Gold's Market Opportunity

- By providing Junior and smaller miners milling services, Standard Gold is in a **unique** position to be a very profitable company, especially given the current precious metal prices and without the reliance on hit and miss exploratory drilling programs



Business Model

Cash Register



Milling Operations

- Custom
- Specialty
- Toll

Immediate and on-going revenue opportunities to service Junior mining companies

Piggy Bank



- Millers' Tailings
- Manhattan Dumps
- NI 43-101 to verify assets

Assets akin to a Junior mining company, without the expense or risks of exploration

Water Rights

Long-term asset, as well as potential for immediate revenue and on-going revenue

Not impacted by precious metal prices





Cash Register

Business Model

- **Milling Contracts**

- Metallurgical laboratory to conduct in-house assaying to determine ore content and recovery rate, for a fee
- Depending on the content, the Company gets a processing fee, plus a percentage of the recovery
- Result is: a lower risk, stable and profitable business, which is less dependent on the price of metals
- The facilities are designed to do multiple resource recoveries, so that the best method of recovering the most resources (gold, silver and others) is used



New Contracts/ Pipeline

Contracts

- Concentrate Phase 1, NV
- Central America Mine (Carbon Stripping)

Pipeline

- Concentrate Contract Phase 2, NV
- Carbon Stripping
 - Barrick (excess carbon stripping)
 - Newmont (excess carbon stripping)
- Amy Mine, Elko, NV
- Arizona mine
- Coyote, Tonopah, NV
- Ireland Minerals, NV
- Midway, Tonopah, NV
- Montana mine
- Morning Star, CA
- Panamint, CA



Facilities Overview

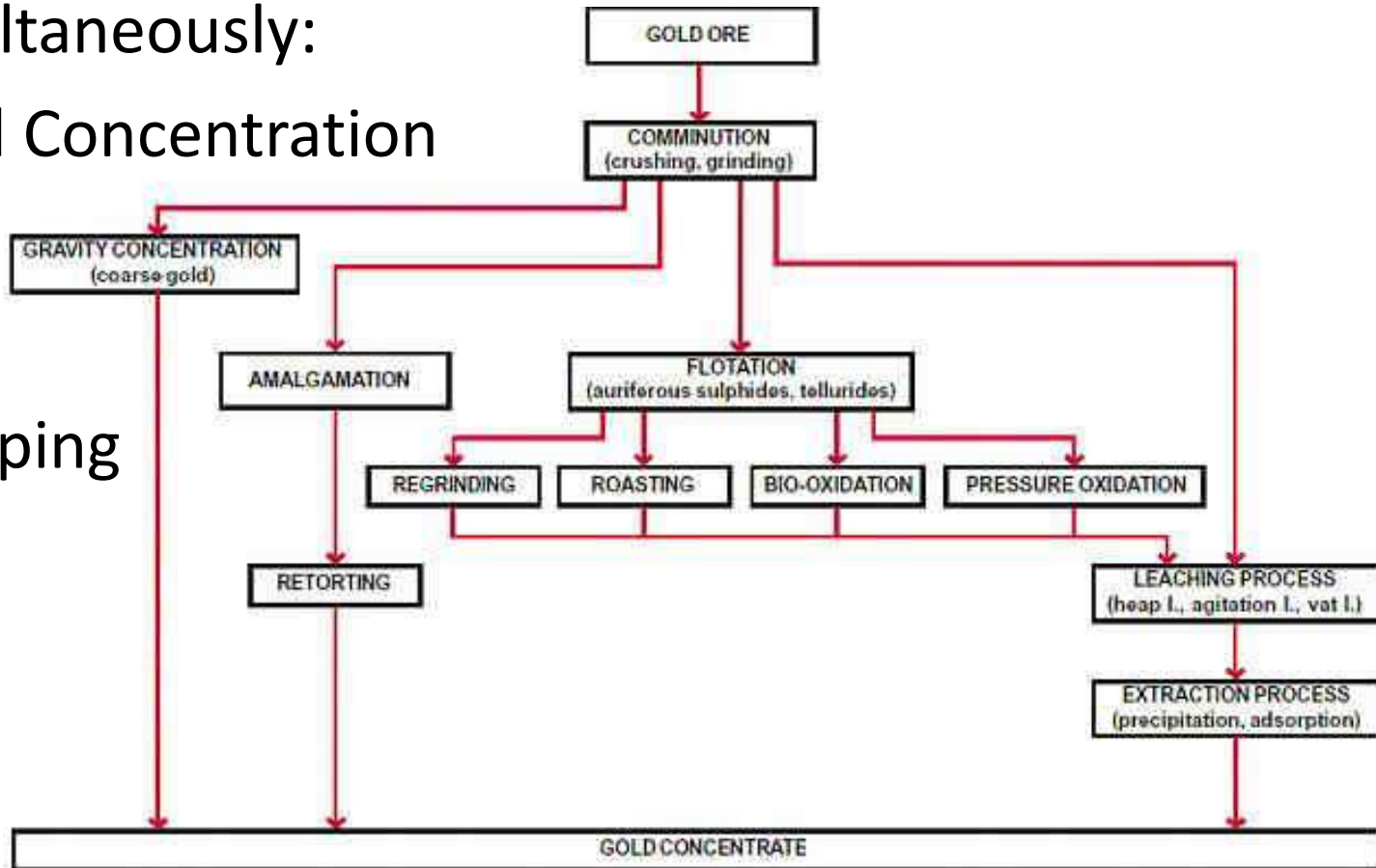
- Custom toll mill
 - 50 -70 tons/ day capacity
 - Amargosa Valley, NV
- Gold/ silver and tailings processing reduction mill
 - 1,500 – 2,000 tons/ day capacity
 - Built in 1981. Plan to be refitted and modernized for operations over the next 12-18 months
 - Reconditioning cost estimated at ~\$2.4M
 - Estimated facility liquidation value: \$8.1M, replacement value \$24M
 - Tonopah, NV
- Hydrometallurgical recovery plant and metallurgical lab
 - 6 – 10 tons/ day capacity
 - Henderson, NV
 - Access to AuRIC Labs, Salt Lake City, UT



Standard Gold Processing Methodologies

Standard Gold has the ability to run 4 different processing methods simultaneously:

- Gravitational Concentration
- Flotation
- Leaching
- Carbon Stripping



Tonopah Operations



Allis Chalmers 12 x 16 Ball Mill with 1,250 hp motor



94,000 gal. total capacity primary leaching tanks and 56,000 gal. total capacity carbon absorption tanks



Leaching tank connectors and hydraulic system



Amargosa Valley Processing Facility



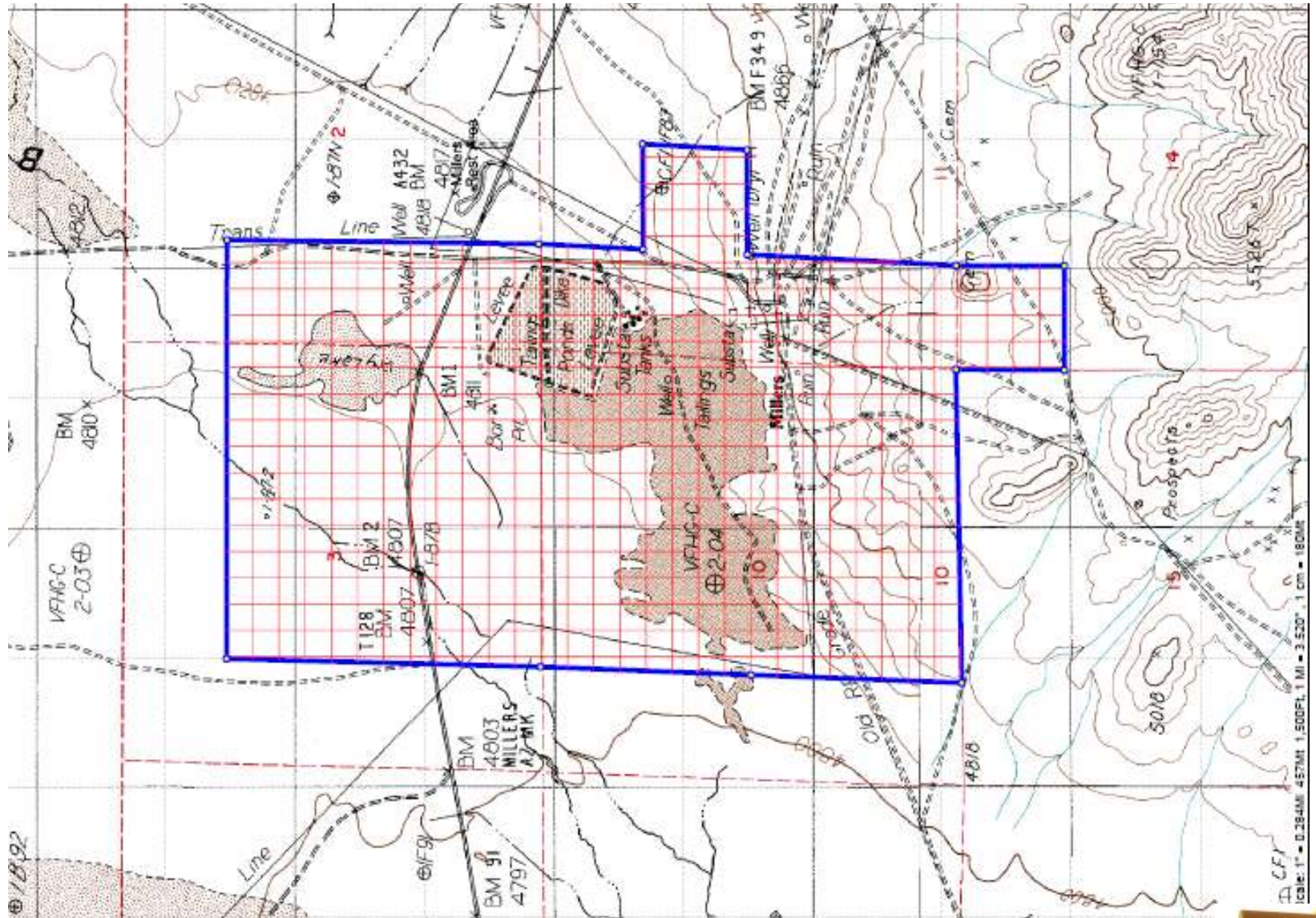


Tonopah, Nevada Property

- Ownership of the largest single mine tailings pile in Nevada, the Millers' Tailings.
 - Tailings, from the historic gold rush of Goldfield & Tonopah, NV, are spread over a 334 acre portion of the property's total of 1,174 acres of private, deeded land (one of the largest private land holding in Esmeralda County, NV)
 - Estimated **1.7M - 2.2M** tons of processed ore tailings containing Gold, Silver, Manganese, Tungsten
 - Estimated value in excess of **\$100M** based on previous surveys and current prices
- Standard Gold intends to prepare a NI 43-301 Report during Q3'2011



Millers' Tailings at Tonopah



Manhattan Dumps

Dumps are ore that was never processed but dumped in piles that were thought to not contain commercial quantities of recoverable resources, which with modern technology can now be valuable

- 6 sq. miles in Manhattan, NV
- Tonnage uncertain (estimated 100-200,000 tons)
- Different grades throughout the dump
 - Estimated range .036 Au opt - .297 Au opt based on previous sampling (gold only)
 - Potential value of up to \$20-50 million (gold portion only)
- Company intends to prepare a NI 43-101 report



Tonopah Water Rights

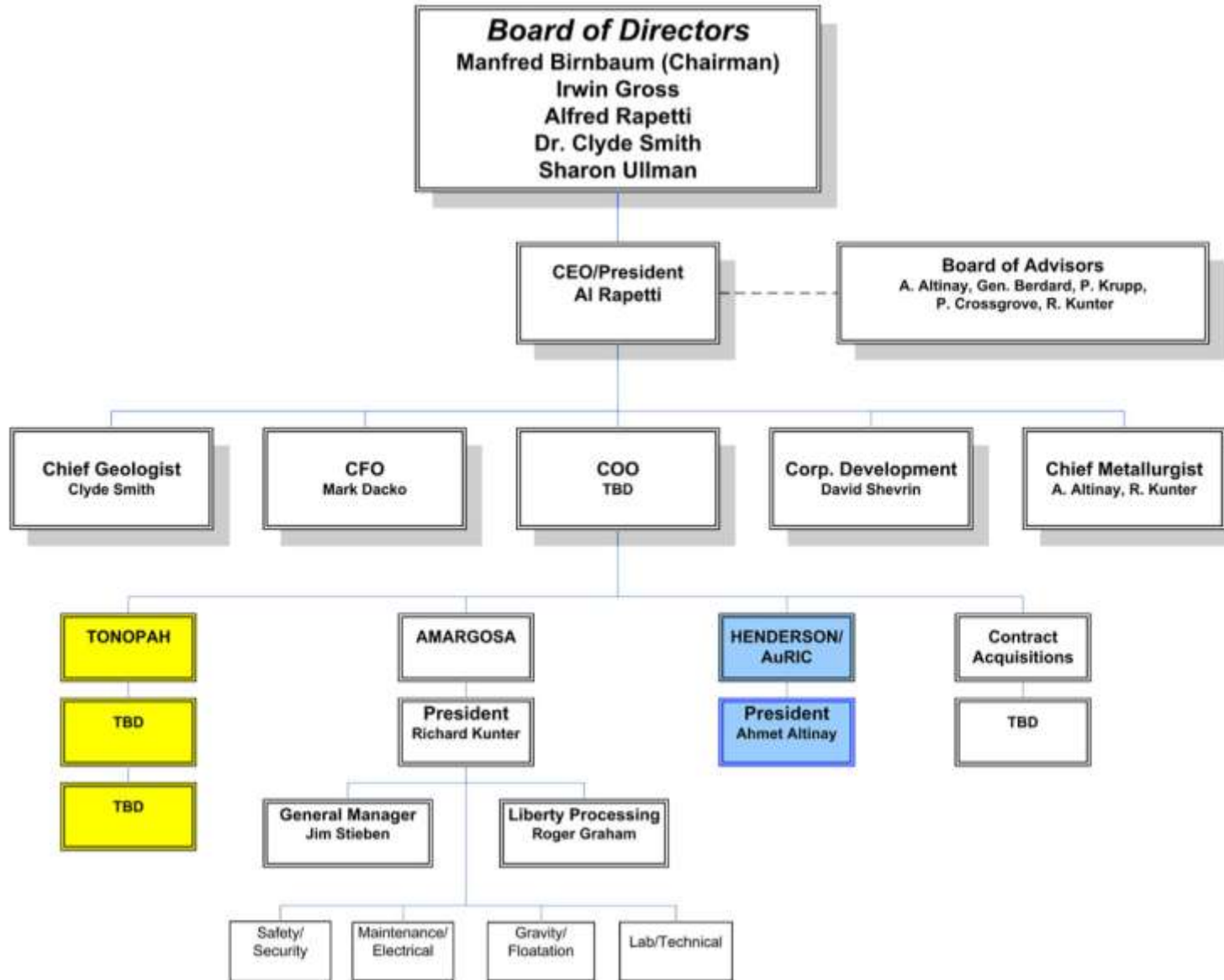
- Water rights (Tonopah): 387 Acre Feet
 - Value of Water Rights very site specific
 - Current Estimated Value (\$3.5M) to be substantiated and submitted to auditors
 - Allowed to sell on annual basis portion Company does not use which can provide incremental income
 - Present opportunity for instant and ongoing source of income
 - Tonopah Solar Energy LLC (Solar project)
 - Will need 600 acre ft/ yr ongoing
 - 1,250 acre ft in year 1





Standard Gold Organization

Organization



Key Personnel

- **Alfred Rapetti**, CEO/ President, Director – 40+ years of experience in executive management with a strong background in finance and entrepreneurship. He has run companies in the fractional aircraft space, nuclear safety and financial services. As Senior Managing Director of Stamford Capital Group he was involved in the acquisition of almost 225 companies with a value of over \$6B.
- **Ahmet Altinay** –metallurgical engineer. Expertise in technical operations and management of a complete metallurgical laboratory, custom processing facility and refinery specializing in ores containing gold, silver and platinum group metals. Will manage the Henderson facility, provide guidance for the operations in Amargosa and will assist in contract acquisition, particularly carbon processing.
- **Richard S. Kunter**, FAusIMM, CP, MSME, and MMSA QP – metallurgical engineer. Responsible for preparation and review of technical and/or qualified person's reports, metallurgical and process development programs, statements of metallurgical recovery from mineral resources.
- **Clyde Smith, PhD, PEng, Director, Chief Geologist** – 40+ years as exploration geologist with an exceptional ability to identify geologic environments with potential for ore deposits and to solve complex geologic problems; a uniquely deep understanding of all types of ore deposits; and a comprehensive view of the resource industry. Four ore deposit discoveries to his credit.



Directors & Officers

- **Manfred Birnbaum**, *Chairman*— an independent management consultant and former senior executive with Westinghouse and Electric Corp., a wholly owned subsidiary of General Electric.
- **Irwin Gross**, *Director* – since 1974 he has been a Director, Officer, Principal, and Investor in many public & private companies engaged in a wide scope of businesses. He co-founded and served as COO of International Mobile (IMM), subsequently known as InterDigital.
- **Sharon L. Ullman**, co-Founder and CEO of Afignis Worldwide, a company whose core focus is the development of mining, natural resource and agricultural opportunities in the emerging markets. She is also EVP of Development for Project First Source, a green-tech remediation technology and biomass company.
- **Mr. Rapetti** and **Dr. Smith** also serve on the Board of Directors.
- **Mark Dacko**, *CFO* -- Chief Financial Officer of Standard Gold and Corporate Secretary since 2008. He has served as CFO of Wits Basin Precious Minerals since 2003. Previously served in an accounting or finance capacity since 1994.

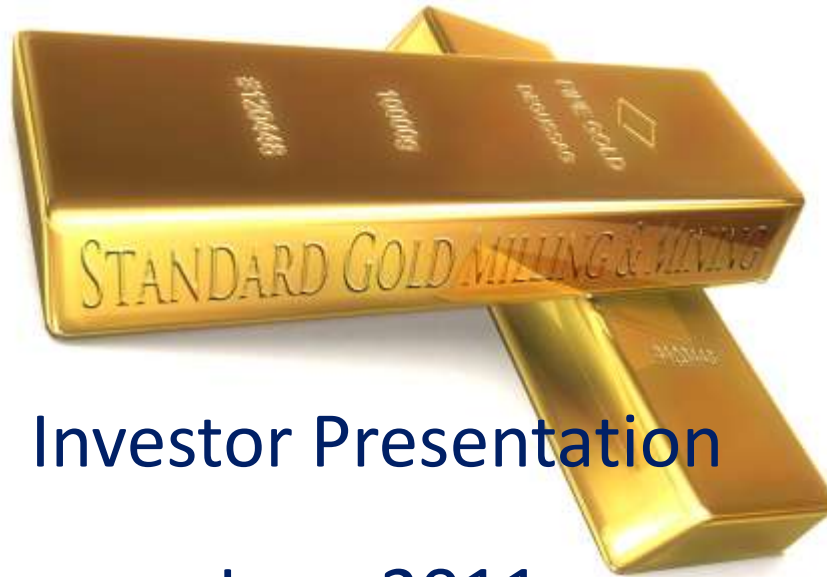


Board of Advisors

- **(Ret.) Lieutenant General Emil R. “Buck” Bedard** – extensive governmental and business contacts, as well as, managerial experience. 37 years of active military duty as part of US Marine Corps, including overseeing 45,000 Marines. Since retiring from the military, has served on a number public and private boards and as a consultant to the Department of Defense.
- **Peter Crossgrove** – extensive contacts in the mining industry, including Board positions with Barrick Gold, Detour Gold, Excellon Resources, Pelangio Exploration, Quadra Logic Technologies, Dundee REIT and Lakeshore Gold.
- **Peter Krupp** – Extensive M&A and corporate advisory experience as co-head of Skadden Arps’ Corporate Transaction practice.
- **Mr. Ahmety** and **Mr. Kunter** also serve on the Board of Advisors



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