

MAWSON



HIGH-GRADE, NEAR SURFACE, DISTRICT-SCALE GOLD DISCOVERY

- **Flagship 100% owned Rompas gold project in Finland: one of world's most spectacular recent high-grade near surface gold discoveries, district scale 100 sq km**
- **1. Disseminated Style**
 - Palokas: 5.4 m @ 37.6 g/t gold; 8.3 m @ 6.0 g/t gold; 9 m @ 11.2 g/t gold; 19.5 m @ 7.4 g/t gold
 - Grab samples up to 3,220 g/t gold and 24.4% uranium oxide;
 - Over 4 sq km to date;
- **2. Vein Style**
 - South Rompas: 6 m at 617 g/t gold and 0.07% uranium oxide from 7 m
 - 6 km strike and up to 270 m wide
- **Geologists with capital market experience, predominantly local Finnish team;**
- **Strong, supportive, long term private equity shareholder base;**
- **Maintaining momentum: "drill early, drill often, drill deep"**

www.mawsonresources.com



Capitalization

Common Share Price (21 Feb 2014)	C\$0.44
Common Shares Outstanding	65.4M
Fully Dilluted	79.6M
Basic Market Capitalization	C\$28.8M
Cash	C\$6.5M
TOTAL ENTERPRIZE VALUE	C\$22.3M

Major Shareholder Summary

	Shares	%
The Sentient Group	20.6	31.4
AREVA	4.7	7.2
Other Insitutions	5.1	7.8
Insiders	5.1	7.8

INVESTOR RELATIONS

Donna Werbes (Retail) - Vancouver

Tel: +1 (778) 968 1623

dwerbes@mawsonresources.com

Seema Sindwani (Institutional) - Toronto

Tel: +1 (647) 478 4255

ssindwani@albiscap.com



Ore finders with capital market experience

Disclaimer

This presentation is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or which would require any registration or licensing within such jurisdiction. Some of the statements contained in the following material may be "forward-looking statements." Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of Mawson Resources to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on Mawson Resources. The qualified person for all Mawson's projects, Michael Hudson, President and CEO of Mawson Resources Ltd, and a Fellow of the Australasian Institute of Mining and Metallurgy, has reviewed and verified the contents of this flyer. February 24, 2014.

www.mawsonresources.com