



Test work evaluating Dense Medium Separation (DMS) technology remains ongoing at SGS.

Preliminary DMS results indicate the potential to include DMS circuitry in the Piedmont concentrator's design.

The results of DMS test work are expected in May 2019 and locked-cycle flotation tests will also be performed.

The results of the test work program will be used to update the process design from the scoping study and to design a pilot program for later in 2019.

Resource updates expected in 2019

Piedmont's phase 4 drill campaign continues with three rigs actively drilling.

The company expects that phase 4 drilling will result in a maiden resource estimate for the Central Property in April 2019 and an update to the Core Property resource in June/July 2019.

Technical studies underway

Marshall Miller has started mine design, sitewide civil design, and waste rock stockpile planning for the project to support permit activities, scoping study update and future DFS.

These studies are expected to continue throughout 2019 with planned completion by the end of 2019.

Strategic discussions initiated

Piedmont has been engaged in numerous preliminary offtake, financing and strategic conversations over the past several months.

Interested parties are of a global nature, and include companies from the lithium, mining, chemicals, battery, automotive and private equity sectors.

Piedmont expects to appoint financial and legal advisors in the coming weeks to assist in the evaluation of strategic and financing option

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Contact us +44 (0)207 989 0813 [action@proactiveinvestors.com](mailto:action@proactiveinvestors.com)

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