

Bellway PLC

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Bellway, Jupiter and RPS are Liberum picks as income stocks come back into fashion

Income is in favour, according to broker Liberum, which delivered its monthly assessment of the small and mid-cap sector.

Analyst Sebastian Jory revealed out that high yielding stocks have outperformed 'lower yielders' by 20% over the last year.

He also pointed out the FTSE 250 dividend yield is at a record high. "Alongside M&A, dividend upgrades are an important source of upside at UK small and mid-caps," added Jory.

He screened for stocks not only paying well, but have the scope to grow the dividend further and came up with three key picks – the fund manager Jupiter (LON:JUP), the consultant RPS (LON:RPS) and builder Bellway (LON:BWY).

He said Jupiter is yielding 6.5% a year and yet is growing at a compound annual rate of 13%, while RPS is expanding at a compound 14% and yields 3.5%.

Bellway, meanwhile, has a dividend yield of 3.3% and growing at a compound annual rate of 22%.

Price: 3366

Market Cap: £4.15 billion

1 Year Share Price Graph



Share Information

Code: BWY

Listing: LSE

52 week	High	Low
	3562	333.45

Sector: Builders and building materials

Website: www.bellway.co.uk

Company Synopsis:

Bellway PLC is a holding company. The Company, through its subsidiaries, is engaged principally in house building in the United Kingdom. The Company is a volume house builder selling primarily in the private market and trading nationally in areas of high population. It also acquires and sells second hand homes taken in part exchange.

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